

# BUSINESS LOAN APPLICATION

If applying for credit in your name, check the appropriate box: (Not applicable for Corporations or LLC's)

I am applying for an individual account in my own name and relying on my own income and assets. We are applying for a joint account and our assets are jointly held (Initial Below) We are applying for a joint account and our assets are NOT jointly held (Initial Below, Separate Personal Financial Statements required.) Applicant: Co-Applicant: Date:

### Loan Request Information

Requested Amount	Purpose
Source of Repayment	Terms

## **Company Information**

Company Name					
Tax ID #		Date E	stablished		
Address		City	State _	Zip	
Telephone		Fax			
Type of Organization Organized in (State)					
Corporation	Partnership	Sole Proprietor	State Incorporated _		LLC
Nature of Business (Please supply a brochure and/or literature)					
Additional Locations	5				

## **Officers/Owners**

Name	_Title	SS#	
Address	City	State	Zip
Drivers License #	State	DOB	
%Ownership Email Address	S		

Name	Title		SS#	
Address		_ City	State	_ Zip
Drivers License #		State	_ DOB	
%Ownership	Email Address			
Name	Title		SS#	
Address		_ City	State	_ Zip
Drivers License #		State	_ DOB	
%Ownership	Email Address			

## Accountant

Name	Telephone		Fax	
Address	City _		State	Zip
Drivers License #		State I	DOB	
Financial Statement Prepared	Monthly Qua	arterly Annua	illy	

### Insurance

Carrier	Agent/Broker		
Address	_ City	_ State	_ Zip
Telephone Fax	Coverage		

## Banking

Bank Name	Account Type Account Number	Bank Telephone	Bank Contact

## **Suppliers**

Name	Contact	Phone	Fax
Name	Contact	Phone	Fax
Name	Contact	Phone	Fax

I/We hereby certify that all statements made by me/us on this application are true and complete, and I/we authorize you to make any credit inquires you feel necessary in processing this application or in collection of any credit extended. Any credit investigation and information furnished you by any person or consumer reporting agency is hereby authorized, and whether credit is extended or not, is to remain your property.

Authorized Signature	Title	Date
Authorized Signature	Title	Date
Authorized Signature	Title	Date

### Please provide the following information:

#### **Financial Statements**

Business - Company's financial statements for the past 3 years Personal - Owner's current personal financial statement Current Accounts Receivable Aging Current Accounts Payable Aging

#### Tax Returns

Business - Copies of company's Income Tax returns for the past 3 years Personal - Copies of owner's Income Tax returns for the past 3 years

#### **Other Information**

Current Business Debt Schedule Articles of Incorporation/Organization/Partnership Agreement Business Plan